

# Orthodontic Insurance

## PRIMARY 1<sup>st</sup> Insurance

**Patients Name:** \_\_\_\_\_ **Patient's DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_  
Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_  
Social Security Number: \_\_\_\_\_  
Insured's Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Insurance Co. Name: \_\_\_\_\_  
Insurance Co. Address: \_\_\_\_\_  
Insurance Co. Phone #: \_\_\_\_\_  
Group # (Plan, Local or Policy #): \_\_\_\_\_ Insured's ID: \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_

### Office Use Only

**Date Verified:** \_\_\_\_\_ **Ortho coverage:** \_\_\_\_\_ **Payer ID#** \_\_\_\_\_ **Effective Date:** \_\_\_\_\_  
**Lifetime Max:** \_\_\_\_\_ **Benefits Used:** \_\_\_\_\_ **Deductible:** \_\_\_\_\_ **Waiting Period:** \_\_\_\_\_ **Age Limit:** \_\_\_\_\_  
**Adult/Spouse Coverage:** \_\_\_\_\_ **% Paid:** \_\_\_\_\_ **Pd. How/When:** \_\_\_\_\_

## Secondary 2<sup>nd</sup> Insurance (if applicable)

**Patients Name:** \_\_\_\_\_ **Patient's DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_  
Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_  
Social Security Number: \_\_\_\_\_  
Insured's Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Insurance Co. Name: \_\_\_\_\_  
Insurance Co. Address: \_\_\_\_\_  
Insurance Co. Phone #: \_\_\_\_\_  
Group # (Plan, Local or Policy #): \_\_\_\_\_ Insured's ID: \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_

### Office Use Only

**Date Verified:** \_\_\_\_\_ **Ortho coverage:** \_\_\_\_\_ **Payer ID#** \_\_\_\_\_ **Effective Date:** \_\_\_\_\_  
**Lifetime Max:** \_\_\_\_\_ **Benefits Used:** \_\_\_\_\_ **Deductible:** \_\_\_\_\_ **Waiting Period:** \_\_\_\_\_ **Age Limit:** \_\_\_\_\_  
**Adult/Spouse Coverage:** \_\_\_\_\_ **% Paid:** \_\_\_\_\_ **Pd. How/When:** \_\_\_\_\_

I certify that my Spouse or I am covered by the above stated Insurance co. and I agree to assign all orthodontic insurance payments due directly to Dr. Chris Megna. **I understand that Dr. Megna is coordinating and processing insurance payments as a courtesy to his patients, I also understand that I am responsible for any insurance payments not received or due to us, for any reason, even human error. Additionally, I understand I am responsible for paying any co-payment and/or deductible that my insurance does not cover.** I hereby authorize the dentist to release all information necessary to secure the payment of orthodontic benefits. I authorize the use of this signature on all my insurance submissions, whether manual or electronic.

\_\_\_\_\_  
**Insured's Signature**

\_\_\_\_\_  
**Date**